111 West Jackson Boulevard Chicago, Illinois 60604 312/431-3111

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An Affiliate of Trans Union Corporation

June 27, 1973

RECORDATION NO.

JUL 3 1973 -9 40 AM

A PROPERTY OF COMMISSION

Secretary
Interstate Commerce Commission
12th and Constitutional Avenue
Washington, D.C. 20423

Re: Statement of New Numbers -

Union Tank Car Company
Equipment Trust (Series 8)

Gentlemen:

This refers to the Equipment Trust Agreement dated as of October 1, 1971, between this Company and First National City Bank, 111 Wall Street, New York, New York 10015, as Trustee (the "Agreement"), which was recorded with your office on October 26, 1971, and assigned recordation number 6372.

Section 5.07 of the Agreement provides that, in the event the Company intends to change the car numbers of any units of railroad equipment covered by the Agreement, it shall file and record with your office a statement of the new car numbers to be substituted therefor. The Company desires to substitute new car numbers for certain of the car numbers listed on page 74 of Schedule A to the Agreement. The car numbers to be changed and the car numbers to be substituted therefor are set forth in Exhibit A hereto.

We would appreciate your filing this Statement of New Numbers with the Agreement. Our check in the amount of \$10.00 to cover the filing fee is enclosed, Secretary
Interstate Commerce Commission
Page Two

June 27, 1973

together with five executed copies of the Statement. Please return two of these copies with the recordation date indicated thereon to William M. Owen at the address indicated above.

Very truly yours,

UNION TANK CAR COMPANY

D. B. Romans

Vice President

[SEAL]

ATTEST:

W. M. Owen

Assistant Secretary

STATE OF ILLINOIS)

SS

COUNTY OF C O O K)

On this 27th day of June, 1973, before me personally appeared D. B. ROMANS, to me personally known, who, being by me duly sworn, says that he is the Vice President-Finance of UNION TANK CAR COMPANY, that the seal affixed to the foregoing Statement of New Numbers is the corporate seal of said corporation, that said Statement was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing Statement was the free act and deed of said corporation.

[SEAL]

My Commission Expires July 10, 1976

Registered mail no. 211102.

DESCRIPTION OF TRUST EQUIPMENT

Substituted Serial Numbers
897 088
897 089
897090

- 1. The A.A.R. Mechanical Designation Code for each car is "LO". The capacity of each car is 3,000 cubic feet.
- 2. All cars labelled "UTLX".
- 3. All cars labelled "PC"/.